

**PLEASE COMPLETE THIS LETTER OF TRANSMITTAL AND RETURN TO ODYSSEY TRUST COMPANY, AS DESCRIBED HEREIN.**

**LETTER OF TRANSMITTAL  
WITH RESPECT TO THE SHARES OF COMMON STOCK OF  
DAKOTA TERRITORY RESOURCE CORP.**

This Letter of Transmittal is to be completed by registered holders (“**DTRC Shareholders**”) of shares of common stock (the “**DTRC Shares**”) of Dakota Territory Resource Corp., a Nevada corporation (“**DTRC**”), pursuant to the Amended and Restated Agreement and Plan of Merger dated September 10, 2021 among DTRC, JR Resources Corp., a Nevada corporation (“**JR**”), DGC Merger Sub I Corp., a Nevada corporation and a direct, wholly-owned Subsidiary of JR (“**Merger Sub 1**”), and DGC Merger Sub II LLC, a Nevada limited liability company and a direct, wholly-owned Subsidiary of JR (“**Merger Sub 2**”) (as such agreement may be amended restated or otherwise modified from time to time the “**Merger Agreement**”).

This Letter of Transmittal is being delivered in connection with the proposed business combination of JR and DTRC to be effected through (a) merger of Merger Sub 1 with and into DTRC (the “**First Merger**” or the “**Merger**”) with DTRC surviving (the “**Surviving Corporation**”) and (b) following which, the merger of the Surviving Corporation with and into Merger Sub 2 (the “**Second Merger**” and together with the First Merger, the “**Mergers**”), with Merger Sub 2 surviving and being a wholly-owned subsidiary of JR pursuant to the Merger Agreement and as more fully described in the proxy statement of DTRC dated February 22, 2022 (the “**Proxy Statement**”) accompanying this Letter of Transmittal. As a result of the First Merger, shareholders of DTRC will be entitled to receive one share of common stock of JR (each a “**JR Share**”) for each share of DTRC held.

**IF YOU ARE:**

1. **A REGISTERED DTRC SHAREHOLDER THAT HOLDS DTRC SHARES IN BOOK-ENTRY FORM AS A DRS STATEMENT, PLEASE COMPLETE THIS LETTER OF TRANSMITTAL AND E-MAIL IT AND THE DRS STATEMENT TO CORP.ACTIONS@ODYSSEYTRUST.COM**
2. **A REGISTERED DTRC SHAREHOLDER THAT HOLDS DTRC SHARES IN THE FORM OF A SHARE CERTIFICATE PLEASE COMPLETE THIS LETTER OF TRANSMITTAL AND MAIL IT AND THE SHARE CERTIFICATE TO:**

**Odyssey Trust Company  
Trader’s Bank Building  
702 – 67 Yonge Street  
Toronto ON M5E 1J8  
Attention: Corporate Actions**

The terms and conditions of the Merger Agreement are incorporated by reference in this Letter of Transmittal and capitalized terms used but not defined in this Letter of Transmittal that are defined in the Merger Agreement have the meaning set out in the Merger Agreement. You are encouraged to carefully review the Proxy Statement in its entirety. Any reference herein to the Merger Agreement includes any amendment or modification thereof.

**ODYSSEY TRUST COMPANY (THE “DEPOSITARY”)  
(SEE BELOW FOR ADDRESS AND TELEPHONE NUMBER)  
OR YOUR BROKER OR OTHER FINANCIAL ADVISOR WILL BE ABLE  
TO ASSIST YOU IN COMPLETING THIS LETTER OF TRANSMITTAL**

**THIS LETTER OF TRANSMITTAL IS FOR USE BY REGISTERED DTRC SHAREHOLDERS ONLY AND IS NOT TO BE USED BY BENEFICIAL HOLDERS OF DTRC SHARES (“BENEFICIAL SHAREHOLDERS”). A Beneficial Shareholder does not have DTRC Shares registered in its name; rather, such DTRC Shares are registered in the name of a nominee (i.e. broker, investment dealer, trust company, bank or other registered holder) on its behalf. If you are a Beneficial Shareholder, you should contact your nominee for instructions**

and assistance in delivering your DRS statement(s) or certificate(s) representing DTRC Shares and receiving consideration for such DTRC Shares.

Following the closing of the First Merger (the “Effective Date”), each DTRC Share (excluding DTRC shares held by any dissenting DTRC Shareholders) will be automatically cancelled and converted into the right to receive one fully paid and non-assessable share of common stock of JR (each a “JR Share”). Subject to the approval of the Mergers by the DTRC Shareholders and certain other conditions described in the Proxy Statement, the Effective Date is anticipated to be March 31, 2022.

DTRC Shareholders are not entitled to receive fractional JR Shares in connection with the First Merger, and no cash payment or other form of consideration will be payable in lieu thereof. In lieu of any fractional JR Shares, the number of JR Shares to be issued to each DTRC Shareholder will be rounded down to the nearest whole number of JR Shares.

Whether or not DTRC Shareholders forward the DRS statement(s) or certificate(s) representing their DTRC Shares, upon the Effective Date, DTRC Shareholders will cease to be DTRC Shareholders as of the Effective Date and will only be entitled to receive that number of JR Shares to which they are entitled under the First Merger or, in the case of DTRC Shareholders who properly exercise dissent rights, the right to receive fair value for their DTRC Shares in accordance with the dissent procedures.

In order for DTRC Shareholders to receive JR Shares for their DTRC Shares, DTRC Shareholders are required to deposit the DRS statement(s) or certificate(s) representing the DTRC Shares held by them with the Depository. This Letter of Transmittal properly completed and duly executed, together with all other required documents, must accompany all DRS statement(s) or certificates for DTRC Shares deposited for JR Shares (the “Deposited Shares”) pursuant to the Merger.

**THE DRS STATEMENT OR CERTIFICATE(S) UPON REQUEST, REPRESENTING THE JR SHARES TO WHICH DTRC SHAREHOLDERS HAVE THE RIGHT TO RECEIVE IN ACCORDANCE WITH THE MERGER SHALL BE RELEASED BY THE DEPOSITARY, UPON VALID RECEIPT OF A LETTER OF TRANSMITTAL TOGETHER WITH THE DRS STATEMENT(S) OR CERTIFICATE(S) REPRESENTING THE DEPOSITED SHARES. IT IS IMPORTANT THAT YOU PROPERLY COMPLETE, DULY EXECUTE AND RETURN THIS LETTER OF TRANSMITTAL ON A TIMELY BASIS IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED HEREIN.**

Delivery of this Letter of Transmittal to an address other than as set forth herein will not constitute a valid delivery. If DTRC Shares are registered in different names, a separate Letter of Transmittal must be submitted for each different registered owner.

Please note that the delivery of this Letter of Transmittal, together with your DTRC Share certificate(s) or DRS statement(s), does not constitute a vote in favor of the Mergers. To exercise your right to vote at the Meeting you must attend the Meeting in person or by proxy.

**YOU ARE STRONGLY URGED TO READ THE ACCOMPANYING PROXY STATEMENT, INCLUDING THE APPENDICES ATTACHED THERETO, BEFORE COMPLETING THIS LETTER OF TRANSMITTAL.**

**PLEASE CAREFULLY READ THE INSTRUCTIONS SET OUT BELOW BEFORE COMPLETING THIS LETTER OF TRANSMITTAL.**

**DIRECTION**

**TO: JR RESOURCES CORP.**  
**AND TO: DAKOTA TERRITORY RESOURCE CORP.**  
**AND TO: ODYSSEY TRUST COMPANY, AS DEPOSITARY**

The undersigned hereby delivers to the Depositary the enclosed DRS statement(s) or certificate(s) representing DTRC Shares to be exchanged for the JR Shares pursuant to and in accordance with the Merger, as described in detail in Proxy Statement, details of which are as follows:

DRS Holder Account Number(s) or Certificate Number(s)	Name(s) and Address(es) of Registered Holder(s)	Number of DTRC Shares Represented by DRS Statement(s) or Certificate(s)
<b>TOTAL NUMBER OF DTRC SHARES TO BE DEPOSITED</b>		

Some or all of my DTRC Share certificates have been lost, stolen or destroyed. Please review item 6 of the Instructions for the procedure to replace lost, stolen or destroyed certificate(s). **(Check box only if applicable).**

The DRS statement(s) or certificate(s) described above are enclosed and the DTRC Shareholder irrevocably deposits the above-mentioned DRS statement(s) or certificate(s) for DTRC Shares (the "Deposited Shares") in exchange for the ABS Shares to which such holder is entitled pursuant to the Merger. The DTRC Shareholder transmits the DRS statement(s) or certificate(s) described above representing the Deposited Shares to be dealt with in accordance with this Letter of Transmittal.

**Non-registered holders of the Deposited Shares should contact their nominee who hold the DRS statement(s) or certificate(s) representing the Deposited Shares on their behalf to arrange for the deposit of such DRS statement(s) or certificate(s).**

*(Please clearly print or type. If space is insufficient, please attach a list to this Letter of Transmittal in the above form.)*

*(The total of the number of DTRC Shares listed in the table above must equal the total number of DTRC Shares represented by DRS statement(s) or certificate(s) enclosed with this Letter of Transmittal)*

**BOX A**

**REGISTRATION AND DELIVERY INSTRUCTIONS**

DRS statement representing JR Shares to be registered as follows:

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Street Address and Number)

\_\_\_\_\_  
(City and Province or State)

\_\_\_\_\_  
(Postal (Zip) Code and Country)

\_\_\_\_\_  
(Telephone – Business Hours)

\_\_\_\_\_  
(Email Delivery Address for DRS Statement) <sup>1</sup>

***YOU MUST INCLUDE YOUR EMAIL ADDRESS TO BE EMAILED YOUR DRS STATEMENT***

Please issue physical share certificate instead of DRS Statement

**BOX B**

**SPECIAL DELIVERY INSTRUCTIONS**

To be completed ONLY if the JR Shares to which the undersigned are entitled to under the Merger are to be sent to someone other than the person shown in Box A or to an address other than the address shown in Box A.

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Street Address and Number)

\_\_\_\_\_  
(City and Province or State)

\_\_\_\_\_  
(Postal (Zip) Code and Country)

\_\_\_\_\_  
(Telephone – Business Hours)

**BOX C – SPECIAL PICK-UP INSTRUCTIONS**

hold for pick-up at the office of the Depository where DTRC Shares were deposited

**BOX D – SIGNATURE GUARANTEE**

*Signature guaranteed by  
(if required under Instruction 3):*

\_\_\_\_\_  
(Authorized Signature)

\_\_\_\_\_  
(Name of Guarantor)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Telephone – Business Hours)

**BOX E – SIGNATURE**

Dated: \_\_\_\_\_

\_\_\_\_\_  
(Signature of DTRC Shareholder or Authorized Representative)

\_\_\_\_\_  
(Signature of any joint DTRC Shareholder)

\_\_\_\_\_  
(Name of DTRC Shareholder(s))

\_\_\_\_\_  
(Name of Authorized Representative)

**(\*If the signature is by a trustee, executor, administrator, guardian, attorney-in-fact, agent, officer of a corporation or any other person acting in a fiduciary or representative capacity, PROOF OF SIGNING AUTHORITY IS REQUIRED. Please see Instruction 4**

**PLEASE CLEARLY PRINT OR TYPE WHERE REQUIRED ABOVE**

<sup>1</sup> By providing their email address, the undersigned consents to electronic delivery by the Depository.

## REPRESENTATIONS AND WARRANTIES

The undersigned registered holder(s) of the Deposited Shares hereby represents and warrants to JR and DTRC and the Depository that:

1. they acknowledge receipt of the Proxy Statement;
2. the undersigned, or the person on whose behalf the Deposited Shares are being deposited, is the legal owner of the Deposited Shares and has good title to the rights represented by the above mentioned DRS statement(s) or certificate(s) free and clear of all liens, charges, encumbrances, claims, adverse interests, security interests and equities, together with all rights and benefits, and has full power and authority to execute and deliver this Letter of Transmittal;
3. the undersigned is the registered owner of the Deposited Shares and has full power and authority to deposit, sell, assign and transfer and deliver the DRS statement(s) or certificate(s) representing such Deposited Shares and has not sold, assigned or transferred, nor has any agreement been entered into to sell, assign or transfer any of such Deposited Shares, or any interest therein, to any other person;
4. the delivery and surrender of the undersigned's Deposited Shares complies with applicable laws, and if the undersigned is a corporation, complies with its constating documents, and that the information provided herein is true, accurate and complete as of the date hereof;
5. the jurisdiction of residence of the undersigned is as specified in this Letter of Transmittal;
6. unless the undersigned shall have revoked this Letter of Transmittal by notice in writing given to the Depository prior to the Effective Date, the undersigned will not, prior to such time, transfer or permit to be transferred any of its DTRC Shares;
7. they acknowledge that the covenants, representations and warranties of the undersigned contained herein shall survive the completion of the Merger;
8. they acknowledge that JR and DTRC may be required to disclose personal information in respect of the undersigned and consents to disclosure of personal information in respect of the undersigned to: (i) securities or other regulatory authorities; (ii) the Depository; (iii) any of the parties to the Merger Agreement; and (iv) legal counsel to any of the parties to the Merger Agreement;
9. they acknowledge that all authority conferred, or agreed to be conferred, by the undersigned herein may be exercised during any subsequent legal incapacity of the undersigned and shall survive the death, incapacity, bankruptcy or insolvency of the undersigned and all obligations of the undersigned herein shall be binding upon the heirs, personal representatives, successors and assigns of the undersigned;
10. by virtue of the execution of this Letter of Transmittal, shall be deemed to have agreed that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any Deposited Shares will be determined by JR in their sole discretion and that such determination shall be final and binding and acknowledges that there shall be no duty or obligation on JR, DTRC or the Depository or any other person to give notice of any defect or irregularity in any deposit and no liability shall be incurred by any of them for failure to give such notice;
11. they covenant and agree to execute, upon request, any additional documents, transfers and other assurances as may be necessary or desirable to complete the exchange of DRS statement(s) or certificate(s) representing the Deposited Shares for the JR Shares;
12. they surrender to JR, effective at the Effective Date, all right, title and interest in and to the Deposited Shares and irrevocably appoints and constitutes each director and officer of JR, and any other person designated by JR in writing, as true and lawful attorney of the undersigned, with the full power of substitution to deliver the DRS statement(s) or certificate(s) representing the Deposited Shares pursuant to the Merger and to effect the transfer of the Deposited Shares on the books of DTRC;
13. except for any proxy deposited with respect to the vote on the Merger in connection with the Meeting revokes any and all authority, other than as granted in this Letter of Transmittal, whether as agent, attorney-in-fact, attorney, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Deposited Shares and agrees that no subsequent authority, whether as agent, attorney-in-fact, proxy or otherwise, will be granted with respect to such Deposited Shares;
14. they represent that no subsequent authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, in connection with the Meeting has been or will be granted with respect to the Deposited Shares;

15. following completion of the Merger, directs and instructs the Depositary to issue or to cause to be issued the JR Shares for the Deposited Shares promptly after the Effective Date and unless otherwise indicated in this Letter of Transmittal under "Registration and Delivery Instructions", requests that the Depositary issue the JR Shares in the name(s) of the DTRC Shareholder(s). Similarly, unless otherwise indicated under "Special Delivery Instructions", the DTRC Shareholder requests that the Depositary send the JR Shares to the email delivery address included herein, or by first-class mail, or in the case of postal disruption, by such other means as the Depositary deems prudent, to the DTRC Shareholder at the address specified herein. If no email delivery address or address is specified, unless the DTRC Shareholder has requested that the JR Shares be held for pick-up at the office of the Depositary at which this Letter of Transmittal is deposited as indicated in this Letter of Transmittal under "Special Pick-Up Instructions", the DTRC Shareholder acknowledges that the Depositary will forward the JR Shares to the address of the DTRC Shareholder as shown on the share register maintained by DTRC's transfer agent;
16. they acknowledge that the undersigned will not receive JR Shares in respect of the Deposited Shares until the DRS statement(s) or certificate(s) representing the Deposited Shares, if applicable, owned by the undersigned are received by the Depositary at the address set forth below, together with such additional documents as the Depositary may require, and until the same are processed by the Depositary. The undersigned further represents and warrants that delivery of the JR Shares in respect of Deposited Shares will completely discharge any obligations of JR, DTRC and the Depositary with respect to the matters contemplated by this Letter of Transmittal; and
17. they acknowledge that if the Merger is not completed or does not proceed, the enclosed certificate(s) representing the Deposited Shares and all other ancillary documents will be: (i) returned forthwith to the undersigned in accordance with the delivery instructions in this Letter of Transmittal, or failing such address being specified, to the undersigned at the last address of the undersigned as it appears on the share register maintained by DTRC's transfer agent; or (ii) if the undersigned has indicated in this Letter of Transmittal under "Special Pick-Up Instructions", held for pick-up at the office of the Depositary.

The above-listed DRS statement(s) or certificate(s) are hereby surrendered in exchange for a DRS statement or certificate(s) upon request representing JR Shares on the basis of **one JR Share for every one DTRC Share** (no fractional JR Shares shall be issued).

**DTRC Shareholders who do not deliver their DRS statement(s) or certificates representing DTRC Shares and all other documents required by the Depositary on or before the sixth anniversary of the Effective Date shall lose their right to receive JR Shares and will not be paid any cash or other compensation.**

By reason of the use by the undersigned of an English language form of Letter of Transmittal, the undersigned shall be deemed to have required that any contract evidenced by the Merger as entered into through this Letter of Transmittal, as well as any documents related thereto, be drawn exclusively in the English language. En utilisant la version anglaise de la présente lettre d'envoi, le soussigné est réputé avoir demandé que tout contrat attesté par l'arrangement, tel qu'il est accepté au moyen de cette lettre d'envoi, de même que tous les documents qui s'y rapportant soient rédigés exclusivement en anglais. This Letter of Transmittal will be construed in accordance with and governed by the laws of the Province of British Columbia and the federal laws of Canada applicable therein.

## INSTRUCTIONS

### 1. Use of Letter of Transmittal

- (a) This Letter of Transmittal is for use by registered holders of DTRC Shares only.
- (b) If you hold your DTRC Shares in the name of a broker, investment dealer, bank, trust company or other nominee, you should contact that nominee for instructions and assistance in delivering your DTRC Shares.
- (c) DTRC Shareholders should read the accompanying Proxy Statement prior to completing this Letter of Transmittal. Unless defined in this Letter of Transmittal, capitalized terms have the meaning ascribed thereto in the Proxy Statement.
- (d) This Letter of Transmittal duly completed and signed (or an originally signed copy thereof) together with accompanying DRS statement(s) or certificate(s) representing the DTRC Shares and all other required documents must be sent or delivered to the Depository at the address set out on the back of this Letter of Transmittal.
- (e) The method used to deliver this Letter of Transmittal and any accompanying DRS statement(s) or certificate(s) representing DTRC Shares and all other required documents is at the option and risk of the DTRC Shareholder, and delivery will be deemed effective only when such documents are actually received by the Depository. JR and DTRC recommend that holders of DRS statements email [corp.actions@odysseytrust.com](mailto:corp.actions@odysseytrust.com) with the necessary documentation. Holders of share certificates are encouraged to hand deliver to the Depository at the address set out on the back of this Letter of Transmittal, and a receipt obtained; otherwise the use of registered mail or courier with return receipt requested, properly insured, is recommended. DTRC Shareholders whose DTRC Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee should contact that nominee for assistance in depositing those DTRC Shares. Delivery to an address other than to the specified address does not constitute delivery for this purpose.
- (f) All questions as to the validity, form and acceptance of any DTRC Shares will be determined by JR in its absolute discretion and such determination shall be final and binding. JR reserves the right if it so elects in its absolute discretion to instruct the Depository to waive any defect or irregularity contained in any Letter of Transmittal and/or any accompanying documents received by it.

### 2. Signatures

- (a) This Letter of Transmittal must be completed and signed by the registered owner of DTRC Shares or by such holder's duly authorized representative.
- (b) If this Letter of Transmittal is signed by the registered owner(s) of the accompanying DRS statement(s) or certificate(s), such signature(s) on this Letter of Transmittal must correspond with the name(s) as registered or as written on the face of such DRS statement(s) or certificate(s) without any change whatsoever, and the DRS statement(s) or certificate(s) need not be endorsed.
- (c) If such deposited DRS statement(s) or certificate(s) are owned of record by two or more joint owners, all such owners must sign this Letter of Transmittal.
- (d) If this Letter of Transmittal is signed by a person other than the registered owner(s) of the accompanying DRS statement(s) or certificate(s) or a DRS statement or certificate(s) representing JR Shares are to be issued to a person other than the registered owner(s):
  - (i) such deposited DRS statement(s) or certificate(s) must be endorsed or be accompanied by an appropriate share transfer power of attorney duly and properly completed by the registered owner(s); and
  - (ii) the signature(s) on such endorsement or share transfer power of attorney must correspond exactly to the name(s) of the registered owner(s) as registered or as appearing on the DRS statement(s) or certificate(s) and must be guaranteed as noted in paragraph 3 below of these Instructions.

### 3. Guarantee of Signatures

- (a) No signature guarantee is required on this Letter of Transmittal if it is signed by the registered holder(s) of the DTRC Shares deposited therewith, unless this Letter of Transmittal is signed by a person other than the registered owner(s) of the accompanying DRS statement(s) or certificate(s) representing DTRC

Shares, or if a DRS statement or certificate(s) representing JR Shares are to be issued to a person other than the registered owner(s); and

- (b) If this Letter of Transmittal is signed by a person other than the registered owner(s) of the DTRC Shares, or if the Merger is not completed and the accompanying DRS statement or certificate(s) are to be returned to a person other than such registered owner(s), or sent to an address other than the address of the registered owner(s) as shown on the registers of DTRC, or if the JR Shares are to be issued in a name other than the registered owner(s), such signature must be guaranteed by an Eligible Institution (see below), or in some other manner satisfactory to the Depository (except that no guarantee is required if the signature is that of an Eligible Institution).

An “**Eligible Institution**” means a member of the Securities Transfer Agents Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada and/or the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority or banks and trust companies in the United States. A signature guarantee will also be accepted from a Canadian Schedule 1 chartered bank that is not participating in a Medallion Signature Guarantee Program and makes available its list of authorized signing officers to the Transfer Agent. Currently signature guarantees are accepted from Bank of Nova Scotia, Royal Bank of Canada and TD Bank.

#### **4. Fiduciaries, Representatives and Authorizations**

Where this Letter of Transmittal is executed by a person as an executor, administrator, trustee or guardian, or on behalf of a corporation, partnership or association or is executed by any other person acting in a representative capacity, this Letter of Transmittal must be accompanied by satisfactory evidence of the authority to act. JR or the Depository, at their discretion, may require additional evidence of authority or additional documentation.

#### **5. Delivery Instructions**

The DRS statement or certificate(s) to be issued in exchange for the Deposited Shares will be issued in the name of the person indicated in Box A and delivered to the address indicated in Box A (unless another name and/or address have been provided in Box B). If any DRS statement or certificate(s) are to be held for pick-up at the offices of the Depository, complete Box C. If neither Box A nor Box B is completed, any new DRS statement or certificate(s) issued in exchange for the Deposited Shares will be issued in the name of the registered holder of the Deposited Shares and, unless Box C is completed, will be mailed to the address of the registered holder of the Deposited Shares as it appears on the register of DTRC. Any DRS statement or certificate(s) mailed in accordance with this Letter of Transmittal will be deemed to be delivered at the time of mailing.

#### **6. Lost Certificates**

If a certificate representing DTRC Shares has been lost, stolen or destroyed, this Letter of Transmittal should be completed as fully as possible and forwarded, together with a letter describing the loss, to the Depository. The Depository and/or JR will respond with replacement requirements (which may include an affidavit of loss and indemnity bonding requirements) for delivery of the consideration in accordance with the Merger.

#### **7. Return of Certificates**

If the Merger does not proceed for any reason, any certificate(s) for DTRC Shares received by the Depository will be returned to you forthwith in accordance with the delivery instructions given pursuant to Box A, Box B or Box C, as applicable, or failing such address being specified, to the undersigned at the last address of the undersigned as it appears on the securities register of DTRC.

#### **8. Assistance and Additional Copies**

Questions and requests for assistance may be directed to the Depository and additional copies of this Letter of Transmittal may be obtained on request from the Depository at the telephone number, e-mail or address specified on the back page of this Letter of Transmittal. DTRC Shareholders may also contact their broker, investment dealer, bank, trust company or other nominee for assistance.

#### **9. Miscellaneous**

- (a) If the space on this Letter of Transmittal is insufficient to list all DRS holder account numbers or certificate(s) for DTRC Shares, additional DRS holder account or certificate numbers and number of DTRC Shares may be included on a separate signed list affixed to this Letter of Transmittal.



- (b) If DTRC Shares are registered in different forms (e.g., “John Doe” and “J. Doe”) a separate Letter of Transmittal should be signed for each different registration.
- (c) No alternative, conditional or contingent deposits of DTRC Shares will be accepted and no fractional JR Shares will be issued. Additional copies of the Letter of Transmittal may be obtained from the Depositary at the e-mail or address set out on the back of this Letter of Transmittal.
- (d) Before completing this Letter of Transmittal, you are urged to read the accompanying Proxy Statement and discuss any questions with financial, legal and/or tax advisors.

**10. Privacy Notice / Consent**

At Odyssey Trust Company, we take your privacy seriously. When providing services to you, we receive non-public, personal information about you. We receive this information through transactions we perform for you or an issuer in which you hold securities, from enrolment forms and through other communications with you. We may also receive information about you by virtue of your transactions with affiliates of Odyssey Trust Company or other parties. This information may include your name, social insurance number, securities ownership information and other financial information. With respect to both current and former customers, Odyssey Trust Company does not share non-public personal information with any non-affiliated third party except as necessary to process a transaction, service your account or as permitted by law. Our affiliates and outside service providers with whom we share information are legally bound not to disclose the information in any manner, unless permitted by law or other governmental process. We strive to restrict access to your personal information to those employees who need to know the information to provide our services to you, and we maintain physical, electronic and procedural safeguards to protect your personal information. Odyssey Trust Company realizes that you entrust us with confidential personal and financial information, and we take that trust very seriously. By providing your personal information to us and signing this form, we will assume, unless we hear from you to the contrary, that you have consented and are consenting to this use and disclosure. A complete copy of our Privacy Code, may be accessed at [www.odysseytrust.com](http://www.odysseytrust.com), or you may request a copy in writing Attn: Chief Privacy Officer, Odyssey Trust Company at 350 – 409 Granville St, Vancouver, BC, V6C 1T2

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**The Depositary is:  
Odyssey Trust Company**

**Deliver by Registered Mail, Mail, Hand or Courier to:**

Trader's Bank Building  
702 – 67 Yonge Street  
Toronto ON M5E 1J8  
**Attention: Corporate Actions**

**Inquiries:**

Telephone: **(587) 885-0960**

E-Mail: **corp.actions@odysseytrust.com**

***Any questions and requests for assistance may be directed by DTRC Shareholders to the Depositary at the telephone number, e-mail and location set out above.***